# A Framework For Constructing and Evaluating Mathematical Tasks 

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## Mathematical Tasks

- A mathematical task is a set of problems or a single complex problem that focuses students' attention on a particular mathematical idea (Stein, Grover, Henningsen, 1996)
- $80 \%$ of the time are spent on tasks (Hiebert, et. al. 2003)
- Mathematical tasks influence student learning (Doyle, 1988)


## FRAMEWORK (Cognitive Demand)

- Memorization, procedures without connections, procedures with connections, doing mathematics (Stein, 1998)
- Memorize; perform procedures; communicate understanding; solve non-routine problems; conjecture, generalize, prove (Porter, 2002)
- Low, moderate, high complexity items (NAEP, 2009)
- Knowing, Applying, Reasoning (TIMSS, 2015)


## FRAMEWORK (Solutions/Answers)

- Single/multiple computation procedures; numerical answer, numerical expression, explanation/solution (Li, 2000)
- Mathematical expressions, generating examples, graphical modeling (Bennet, Borley, and Quardt, 2000)
- Traditional, non-traditional; open-ended, closeended; routine, non-routine (Zhu \& Fan, 2006)
- Type 1: one solution, one answer; Type 2: many solutions, one answer; Type 3: many solutions, many answers (Isoda \& Katagiri, 2012)


## TIMSS

The Trends in International Mathematics and Science Study (TIMSS) is a series of international assessments of the mathematics and science studies around the world.

TIMSS classifies tasks into Knowing, Applying, and Reasoning.

## Knowing

| Recall | Recall definitions, terminology, number properties, units of <br> measurement, geometric properties, and notation (e.g., $a \times b$ <br> $=a b, a+a+a=3 a)$. |
| :--- | :--- |
| Recognize | Recognize numbers, expressions, quantities, and shapes. <br> Recognize entities that are mathematically equivalent <br> (e.g., equivalent familiar fractions, decimals, and percents; <br> different orientations of simple geometric figures). |
| Classify/Order | Classify numbers, expressions, quantities, and shapes by <br> common properties. |
| Compute | Carry out algorithmic procedures for,,$+- \times, \times$, or a <br> combination of these with whole numbers, fractions, <br> decimals, and integers. Carry out straightforward algebraic <br> procedures. |
| Retrieve | Retrieve information from graphs, tables, texts, or other <br> sources. |
| Measure | Use measuring instruments; and choose appropriate units of <br> measurement. |

## Knowing Tasks

## Grade School

Which of these fractions is larger than $\frac{1}{2}$ ?
A. $\frac{3}{5}$
B. $\frac{3}{6}$
C. $\frac{3}{8}$
D. $\frac{3}{10}$

High School

Solve this inequality.
$9 x-6<4 x+4$

Answer: $\qquad$ -

## Applying

| Determine | Determine efficient/appropriate operations, strategies, and <br> tools for solving problems for which there are commonly <br> used methods of solution. |
| :--- | :--- |
| Represent/Model | Display data in tables or graphs; create equations, <br> inequalities, geometric figures, or diagrams that model <br> problem situations; and generate equivalent representations <br> for a given mathematical entity or relationship. |
| Implement | Implement strategies and operations to solve problems <br> involving familiar mathematical concepts and procedures. |

## Applying Tasks

Grade School

Shade $\frac{1}{2}$ of the large triangle.


High School
$(0,-1),(1,3)$
Which equation is satisfied by BOTH of these pairs of numbers $(x, y)$ ?
A. $x+y=-1$
B. $2 x+y=5$
C. $3 x-y=0$
D. $4 x-y=1$

The average age of six people in a room is 30 years. A 20-year-old person leaves the room. What is the average age of the 5 remaining people in years?

## Reasoning

| Analyze | Determine, describe, or use relationships among numbers, <br> expressions, quantities, and shapes. |
| :--- | :--- |
| Integrate/Synthesize | Link different elements of knowledge, related <br> representations, and procedures to solve problems. |
| Evaluate | Evaluate alternative problem solving strategies and solutions. |
| Draw Conclusions | Make valid inferences on the basis of information and <br> evidence. |
| Generalize | Make statements that represent relationships in more general <br> and more widely applicable terms. |
| Justify | Provide mathematical arguments to support a strategy or <br> solution. |

TIMSS (2015)

## Reasoning Tasks

Place the four digits $3,5,7$, and 9 into the boxes below in the positions that would give the greatest result when the two numbers are multiplied.


## Reasoning

Natural numbers are written on a spiral as shown on the right divided into sections A-F.
a.) In which section will 1000 be written?
b.) The sum of a number from section $B$ and a number in section $E$ will be a number in section $A$.


Explain this using algebraic expressions.

## Reasoning

In the figure, 13 matches were used to make
4 squares in a row. What is the number of squares in a row that can be made in this way using the. 73 matches. Show the calculations that lead to your answer.


## Isoda \& Katagiri's Classification

Type 1: One solution, one answer
Type 2: Many solution, one answer
Type 3: Many solutions, many answers

## What is the area of the figure?

| Classification | Example | Description |
| :---: | :---: | :---: |
| Type 1 |  | One solution One answer |
| Type 2* |  | Many solutions One answer |
| Type 3 | Type 3 | Many solutions Many answers |

## Solution to *



Solution 1


## Isoda \& Katagiri's Framework (cont.)



Type 3


## The Bifocal Framework

Cognitive Demand

Number of Solutions Answers


Bautista \& Isoda (2017)

## Task 1

In the figure below, what is the value of $x$ ?


TIMSS (2011)

## Task 2



Figure 1


Figure 2


Figure 3

If the pattern continues, how many squares are there in
a. Figure 5?
b. Figure 10?
c. Figure $n$ ?

## Task 3

The squares in the grid below are 1 cm by 1 cm . A triangle is drawn such that its vertices are on the intersection of the grid lines.


1. What is the area of the triangle?
2. Draw a triangle whose area is the same as that of the blue triangle and justify why the areas are equal.

## Task 4

The figure shows a shape made up of cubes that are all the same size. There is a hole all the way through the shape. How many cubes would be needed to fill the
 hole?

## Task 5

Use a dynamic geometry software to investigate the effects of $a, h$, and $k$ to the graph of the function $f(x)=a(x-h)^{2}+k$.

## Task 6

Last year, Jaime's age was a multiple of 8 .
This year, Jaime's age is a multiple of 11 .
In how many years will he be 41 years old?

## Task 7

The list of integers $4,4, x, y, 13$ has been arranged from least to greatest. How many different possible ordered pairs ( $x, y$ ) are there so that the average (mean) of these 5 integers is itself an integer?

## Task 8

Sally picks four consecutive positive integers. She divides each integer by four and adds the remainders together. What is the sum of the remainders?

## Using the Framework

- Tasks from a Math textbook in Japan and the Philippines are compared (Division)
- Japan: Study with Your Friends Mathematics (Gakkohtosho)
- Philippines: Math Learning Materials (Department of Education)
- Tasks were classified by 2 teachers; discussion with classmates colleagues, presentation was made


## Results

| Type | Philippines ( $\mathrm{N}=112)$ |  |  |  |  |  |  |  |  |
| :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: |
|  | K |  | A |  | R |  | Total |  |  |
| 1 | 70 | $62.5 \%$ | 35 | $31.3 \%$ | 0 | $0 \%$ | 105 | $93.8 \%$ |  |
| 2 | 1 | $0.9 \%$ | 1 | $0.9 \%$ | 0 | $0 \%$ | 2 | $1.8 \%$ |  |
| 3 | 0 | $0.0 \%$ | 5 | $4.4 \%$ | 0 | $0 \%$ | 5 | $4.4 \%$ |  |
| Total | 71 | $63.4 \%$ | 41 | $36.6 \%$ | 0 | $0.0 \%$ | 112 | $100 \%$ |  |


| Type | Japan (N = 41) |  |  |  |  |  |  |  |  |
| :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: |
|  | K |  | A |  | R |  | Total |  |  |
| 1 | 23 | $56.1 \%$ | 2 | $4.9 \%$ | 1 | $2.4 \%$ | 26 | $63.4 \%$ |  |
| 2 | 5 | $12.2 \%$ | 1 | $2.4 \%$ | 1 | $2.4 \%$ | 7 | $17.0 \%$ |  |
| 3 | 4 | $9.8 \%$ | 0 | $0.0 \%$ | 4 | $9.8 \%$ | 8 | $19.6 \%$ |  |
| Total | 32 | $78.1 \%$ | 3 | $7.3 \%$ | 6 | $14.6 \%$ | 41 | $100.0 \%$ |  |

## Results



## Results

- The number of tasks on division of the Philippine textbook is three times that of Japan's textbook.
- The bulk of the tasks in the Philippine textbook are in K1 (62.5\%) and A1 (31.3\%).
- The mathematical tasks in the Japanese textbook were more distributed in the 2D matrix.
- The chapter on division of the Japanese textbook has more open-ended tasks compared than its Philippine counterpart. *


## Conclusion

The bifocal matrix

- can be used as an analytic tool to examine the distribution mathematical tasks in textbooks
- can give a bird's eye view of the composition of the mathematical tasks
- can be used as a tool for comparing the distribution of mathematical tasks between textbooks
- can be used as a pedagogic tool for developing mathematical tasks

